

Appendix 7

Case Studies

Ref	Age	Dependent Children	Income Types	Weekly Income	Capital, if over £14,250	Current Co-funding	Option 1	Option 2	Option 3
A	20	-	UC, PIP & PIP (Mobility)	£299.49	-	£33.18	£45.92	£41.33	£36.74
B	18	-	DLA & DLA (Mobility)	£156.90	-	Nil	Nil	Nil	Nil
C	41	2	UC, PIP & PIP (Mobility)	£275.46	-	Nil	Nil	Nil	Nil
D	59	-	ESA & UC	£255.59	-	Nil	£141.44	£127.30	£113.15
E	61	-	ESA, PIP & PIP (Mobility)	£321.60	-	£51.07	£90.60	£81.54	£72.48
F	61	-	PIP & PIP (Mobility)	£156.90	-	Nil	Nil	Nil	Nil
G	82	-	Retirement Pension, AA & Occupational pension	£348.87	£42,808	£51.07	Self-Funder	Self-Funder	Self-Funder
H	93	-	Retirement Pension, AA & Occupational pension	£552.17	£22,000	£51.07	£337.92	£304.13	£270.34
I	79	-	Retirement Pension, DLA and DLA (Mobility)	£286.75	-	Nil	£7.55	£6.80	£6.04
J	76	-	Retirement Pension & Occupational Pension	£666.75	-	Nil	£498.10	£448.29	£398.48
K	71	-	Retirement Pension & AA	£277.91	£18,625	Nil	£22.12	£19.91	£17.70
L	89	-	Retirement Pension, AA & Occupational pension	£468.25	-	£51.07	£252.94	£227.65	£202.35

All the above case studies are based on a standard £20 allowance for Disability related Expenditure. However, if people feel that their DRE exceeds this amount, they can ask for a DRE review which will take into account items such as excessive utility bills, specialist dietary requirements, additional bedding, clothing, laundry etc.

In all the above cases, if the client contribution is greater than the cost of the care package, they would become self-funders.